

Donor Statement & Investment Overview

The Orange County Community Foundation is pleased to provide secure online access to your fund activities and information.


Instructions

To view your Donor Statement & Investment Overview, log on to the [OCCF](#) website and click the following menu option:

- **Donor Statement & Investment Overview:** To view, print and save your fund statement customized by a date range.

Donor Statement / Investment Overview


Your online donor statement/investment overview allows you to access information about your fund(s). You can choose which year and date range you'd like to view by selecting from the appropriate drop down menus. If you have more than one fund, click the fund drop down menu to select which fund statement you wish to see and click "view report." The information reflected will apply only to that fund.


To print or export the report, simply click the  icon below and select: "PDF".

[Back to my account >](#)

Fund: [Redacted] Start Date: 01/01/17 View Report

End Date: 03/31/17

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Fund Code: [Redacted]

January 1, 2017 to March 31, 2017

STATEMENT OF ACTIVITY

Beginning Balance at January 1, 2017	[Redacted]
REVENUE:	
Contributions	[Redacted]
Interest and Dividend Income	[Redacted]
Change In Market Value	[Redacted]
Other Income	[Redacted]
Total REVENUES:	[Redacted]
GRANTS AND EXPENSES:	
Grants and Scholarships	[Redacted]
Foundation Support Fee	[Redacted]
Investment Fees	[Redacted]
Other Expenses	[Redacted]
Total GRANTS AND EXPENSES:	[Redacted]
TRANSFERS:	
Transfers (to)/from other OCCF fund	[Redacted]

Figure 1: Donor Statement & Investment Overview