Review Fund Information

The Orange County Community Foundation is pleased to provide secure online access to your fund activities and information.

Instructions

To view your fund information or make a contribution to your fund, log on to the OCCF website and click one of the following menu options:

- **My Account** or **Fund Summary**: To view a current snapshot of your fund's balance, the amount available for distribution, Year to Date Contributions to your Fund and Year to Date Grants/Distributions to your Fund. Contributions that are in process may not appear immediately.
- **Donor Statement & Investment Overview**: To view, print and save your fund statement customized by a date range.
- **Contribution & Grant Fund Summary**: To view detailed lists of contributions received and grants distributed from your fund or by specific date ranges.

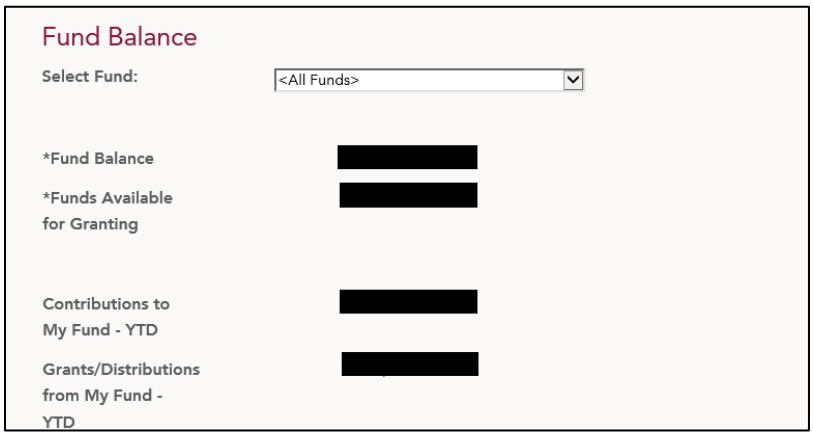

Figure 1: My Account and Fund Summary page

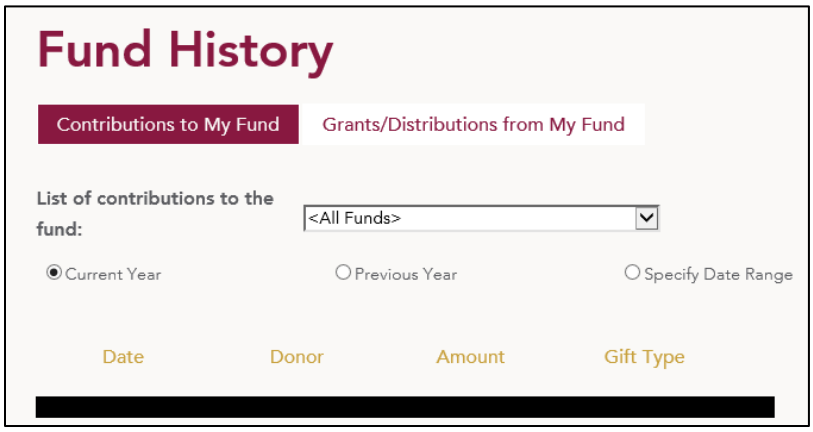

Figure 2: Contribution & Grant Fund Summary page